

- 
- 一家民企 21 种方式四年融资 3000 亿元（一）
  - 国新联程集团召开川东（高兴）洁净煤储配基地项目专家评审会
  - 国新联程集团召开 2018 年第一季度经营分析会
  - 张万松一行到宁波公司调研
  - 国新联程集团组织新任领导人集中谈话会

# 目 录

## 行业论坛

1	21	3000	.....	1
---	----	------	-------	---

## 特别关注

2			.....	8
3		2018	.....	9
4				11

## 工作动态

5			.....	11
6			.....	12
7			.....	13
8			.....	14
9			.....	15
10	"	"	.....	15
11			.....	15
12			.....	16
13			.....	17
14			.....	18
15			.....	18
16	"	"	.....	19

17

... 19

**党务之声**

18

"

"

..... 20

19

2018

..... 21

行业论坛

21 3000

3000

2015

800 1700

26.94%

"

"

2012 - 2016 4 4

2974

21

PPP PPP

## 1. 销售输血法

“

”



## 5. 售后回租式融资租赁

"			"	
"				2014
3				
		3	7.0725%	
	3	*7.0725%		
2			3	
2014	5			
				2.86

6. 15%

6

## 6. 债务重组

2014 8

8

30

30

30

2014 9

2015 9

8%

=8%÷ 360

2015 9

2017 3

12%

=12%÷ 360

30%

## 7. 债权转让



2014 3

19.78

18.85

15

3.85

36

12

3

5000

9

2

3

100180

10

2

10

9.8%

## 8. 应收账款收益权转让

2016

3

20

100

2015 7

8

7

15

12

45%

5

15

2012

5

2

2015

2015

72

" "

9. . . . .

**特别关注**

4 13

"

"

2018

4 25

"

"

2018

2018

2018

2018

"

"

2018

15

70

4 26

## 工作动态

4 23

3

"

"

"

"

4 25

"

"



17

4 18

"

"

3

"

"

4 25

"

"

"

"

"

"

4 26

"

"

"

"

4 16

13

"

"

"

"

"

"

30

V12

V9- V11

4 25

( )

4 16

T2 1120

"

"

122

"

1

20

30

26

"

"

"

"

"

"

60%

100%

党务之声

“

”

11 17

“

”

“

”

“

”

" "

2018

"

"

24

2018

4 18

"

"

2018

2018